

# **LGT Impact Fellowship** CV Book

Please feel free to share this CV book with your network, contact Fellows directly or reach out to the Fellowship team for any enquiries (fellowship@lgtvp.com).

Fellowship 2023 cohort overview
 CV book
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RAPES

May 2024

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# Fellows of the 2023 cohort:



Aditi Khatri
5 years experience
Strategy/Fundraising
Associate
The Antara Foundation, India



Emmanuel Block
11 years experience
Scaling Community Health Senior
Associate
Financing Alliance for Health, Kenya



Peace Kadondi 12 years experience Project Management Fellow AMP Health, Kenya



Amé Lazaridis
11 years experience
Fundraising and Marketing Fellow
African Parks, South Africa



Javan Pyne
11+ years experience
Governance, Risk, Compliance
Fellow
4G Capital (Lightrock), Kenya



Siddharth Sivashankar 4 years experience Business Finance Specialist Quest Alliance, India



Banke Olukanmi 10+ years experience Partnerships Fellow mothers2mothers, Nigeria



Jonathan van Dyck
16 years experience
Project Management Fellow
AMP Health, Ghana



Winifred Kyalo 4 years experience Product Manager 4G Capital (Lightrock), Kenya



Caroline Gathu
16 years experience
Programme Officer
Kenya Wildlife Conservancies
Association, Kenya



**Njoki Gachwe**7 years experience
Investment Associate
LGT Venture Philanthropy, Kenya



Amé Lazaridis South African/ Greek

Blog article CV

#### Summary

- Experienced in international business strategy & development, research, project management and operations.
- I am an enthusiastic and strategic international business development specialist and creative problem solver.
- I am committed to applying my skills gained in corporate settings towards sustainable and impactful initiatives.
- I want to create lasting solutions that benefit society and the planet to contribute to a more equitable and prosperous future.

#### Contact

**Email:** ame.lazaridis@gmail.com

Tel: +277 38777378
 LinkedIn: Amé Lazaridis

# Fellowship experience: African Parks, South Africa (2023-2024)

Role: Fundraising & Marketing

Sector: Conservation

- Key learnings/contributions:
- I successfully led the research and implementation of an online fundraising strategy, exceeding our giving target goal by 120%.
- I formulated strategic recommendations for alternative fundraising channels, overseeing seamless systems and process integration to enhance efficiency and diversify revenue streams for long-term organizational sustainability.

#### **Expertise & experience**

- As a Master's graduate with a decade of diverse professional experience within the public and private sectors, I specialize in international business relations and development, key account management, fundraising, project management, and business strategy implementation.
- Notable achievements include successfully implementing the Disney x Make-A-Wish festive campaign 2022, securing Horizon 2021 grant funding for a South African SME whilst managing collaborations with 10 European stakeholders (Government of Catalonia, Trade & Investment). Additionally, I achieved 100% year-on-year online sales growth while overseeing digital platforms for Ardmore (South Africa) and implemented sustainable policy reforms for African electricity providers under a USAID grant through Tetra Tech consultancy (US).

# **Education & professional qualifications**

 I hold an LLB and LLM in Law from the University of Pretoria and have been an admitted attorney of the High Court of South Africa since 2015.

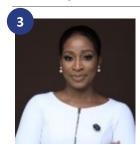
# International exposure

- EMEA, APAC, LatAm, African Parks (South Africa)
- APAC, LatAm, APAC, Make-A-Wish International (Netherlands)
- EMEA, Government of Catalonia, Trade & Investment Department (Spain)

# Languages & other skills

- Fluent in English and Afrikaans with a basic understanding of Spanish.
- YTT (Yoga Teacher Training) completed





# Banke Olukanmi Nigerian

CV

#### **Summary**

- Experienced in building strategic partnerships, fundraising, and investor relations.
- I am passionate about creating value and making impactful change in any capacity I find myself in.
- I am committed to contributing my quota towards building resilient African economies, through social and impact investing.
- I want to be part of the solution needed to drive the next phase of development on the African continent.

#### Contact

Email: b.olukanmi@gmail.com

Tel: +41 766353219
 LinkedIn: Banke Olukanmi

# Fellowship experience: mothers2mothers, Nigeria (2023-2024)

- Role: Strategic Operations and Partnerships
- Sector: Health
- Key learnings/contributions:
- Part of the operations team responsible for the design, scoping, and implementation activities for m2m's country expansion into the DRC.
- Updated the organization's capture planning process by developing guideline documents and capture planning tools to enable a more efficient planning process across all m2m's operational countries.

# **Expertise & experience**

- 4+ years experience in corporate finance, fundraising, partnerships, and investor relations
  for an agri-tech social enterprise in Nigeria, working to support smallholders farmers to
  improve their productivity and net incomes. Raised over \$80million in debt and grant
  funding from DFIs, international foundations, and social impact funds
- Two years corporate strategy experience working to execute a Pan-African affordable housing strategy, including fundraising and building strategic partnerships.
- 3+ years investment banking experience in financial advisory and landmark merger and acquisition deals at leading investment banks in Nigeria

# **Education & professional qualifications**

- Msc. Investment and Finance, University of Glasgow, united Kingdom
- Bsc. Economics, University of Hull. United Kingdom

# **International exposure**

- Speaker and Panelist: at the 5th AU-EU Agriculture Ministerial Conference at the United Nations FAO Headquarters, Rome – June 2023
- Speaker and Panelist: USAID and The West Africa Trade and Investment Hub Seminar on "Empowering Nigerian Women Farmers & Bridging the Financial inclusion Gap" – April, 2022

# Languages & other skills

- English (native)
- French (basic)





# Caroline Gathu Kenyan

CV on request

# Fellowship experience: Kenya Wildlife Conservancies Association, Kenya (2023-2024)

- Role: Programs Officer, Climate Change
- Sector: Wildlife Conservation and Climate Change
- Key learnings/contributions:
- Understanding of the conservancy models in Kenya and the broader conservation work while identifying successes, opportunities, and constraints for climate change action.
- Providing support in shaping climate change agenda for the organization.

#### Summary

- Experienced in conservation, climate change programming.
- I am passionate about working with frontline communities to design and implement appropriate and sustainable climate solutions that maximize gains from the use of natural resources to build their resilience.
- I am committed to driving innovative, scalable, and sustainable solutions for climate-vulnerable communities and ecosystems.
- I want to contribute to strengthening the adaptive capacity and resilience of wildlife conservancies in Kenya.

#### **Contact**

Email: carolinemwihaki93@gmail.com

Tel: +254 722775049
 LinkedIn: Caroline Gathu

#### **Expertise & experience**

- Knowledge and experience in the development and implementation of conservation, community development, and climate change-related programmes
- Demonstrated knowledge and experience in the integration of climate change in the development of long-term and medium-term responses across sectors
- Comprehensive understanding of climate change policies, strategies, institutions, finance, governance, and regulations
- Demonstrated experience in the creation of strategic partnerships and implementation of resource mobilization strategies related to climate change and environment programmes/projects

# **Education & professional qualifications**

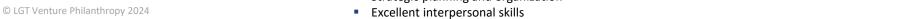
- Certified Expert in Financing Nationally Determined Contributions Frankfurt School of Finance and Management.
- MA in International Relations (Development Major) United States International University (USIU- Africa)
- BA in Development Studies Management University of Africa
- Diploma in Project Management –Kenya Institute of Management

# **International Exposure**

- Active participation in African Climate Risks Conference (ACRC) 2019- Addis Ababa, Ethiopia
- Active participation in Africa and London Climate Action Weeks.
- Partner project lead for research to integrate Hydro-Climate Science into Policy Decisions for Climate-Resilient Infrastructure and Livelihoods in East Africa.

# Languages & other skills

- English, Kiswahili
- Strategic planning and organization







Javan Pyne British

CV on request

#### **Summary**

- Experienced in governance, risk and compliance, development finance and social innovation having worked in financial services for over 10 years across various institution types.
- I am a human being who values people over process and is an advocate of lifelong learning and 'paying things forward'.
- I am committed to helping organizations build sustainable growth opportunities for themselves, and their clients / customers.
- I want to apply my expertise in helping founders and senior management in start up and growth companies within sub-Saharan Africa and the Caribbean around matters.

#### Contact

• Email: mrjaypyne@gmail.com

**Tel:** +44 7899933334

LinkedIn: Javan Pyne

# Fellowship experience: 4G Capital (2023-2024)

- Role: Governance, Risk and Compliance Lead
- Sector: Digital Credit Lending / FinTech
- Key learnings/contributions:
- Acquired more tangible exposure to the financial inclusion need within Kenya and Uganda, alongside the importance of providing timely capital and knowledge for customers operating in the MSME space.
- Helped with enhancing the risk and compliance culture, product development, project delivery, data protection matters.

#### **Expertise & experience**

Experience in both domestic and international markets:

- Business development, due diligence, impact measurement and reporting efforts for a leading DFI
- Impact investing origination and assessments for a leading UK based health focused endowment
- Five years+ of experience in GRC consulting for small to medium sized asset and investment management firms focused on European and Frontier markets
- Business development, client relationship management, regulatory horizon scanning and gap analysis

# **Education & professional qualifications**

- MBA Imperial College Business School, London
- FinTech Programme Oxford University Saïd Business School
- Pg.Dip Law University of Law, London
- BA(Hons) Politics 2.1 University of Kent, Canterbury

# International exposure

- East Africa, 4G Capital 2023-present
- East Africa, British International Investment 2022
- Netherlands, Robeco 2021
- Frankfurt, Deutsche Bank 2015

# Languages & other skills

English (fluent)







Jonathan A. Van-Dyck Ghana

## Fellowship experience: AMP Health, Ghana (2023-2024)

- Role: Project Management Fellow
- Sector: Health Leadership and Management
- Key learnings/contributions:
- Gained a deeper understanding into the different ways to harness, train and build the capacity of teams, to achieve set objectives.
- Helped AMP Health with project delivery, implementing business transformation strategies and systems, leveraging technology to streamline reporting, data analysis and data-driven decision-making mechanisms to help inform business decisions.

# **Summary**

- Experienced in driving digital transformation initiatives and fostering a culture of innovation to achieve strategic business objectives.
- I am an outcomes-driven technology professional who wants to use my acquired skills and expertise to contribute towards enhancing the quality of life for Africans.
- I am committed to leveraging technology to deliver value that helps to achieve sustainable and transformative social change.
- I want to leverage my expertise to deliver value, drive innovation, solve complex challenges, and make a meaningful impact on a global scale.

#### Contact

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 LinkedIn: Jonathan Van-Dyck

# **Expertise & experience**

Experience in both for profit and non-profit sectors:

- 10 years experience in business transformation and project management.
- ERP solutions implementation to streamline processes and improve outcomes.
- Led digital transformation initiatives in diverse sectors, driving efficiency and innovation.
- Managed digital banking projects, optimizing service delivery based on industry standards.
- Leadership, training and mentoring.
- Information security management safeguarding digital assets and regulatory compliance.

# **Education & professional qualifications**

- PGD in Information System Management, University of Liverpool, UK
- Bachelor in Business Administration, SMC University, Zug Switzerland
- Certifications: ISO 27001 LI, PCI Professional, Chartered IT Professional (CITP), ITIL, COBIT5

# **International exposure**

- Process improvement initiatives with AMP Health, involving teams in 13 African countries
- Project experience encompassed several regions MEA and Africa
- Technology support consulting with InfoAge Solutions (IAS), USA supporting global teams.

# Languages & other skills

- English (fluent) French (beginner)
- Storytelling and creative writing
- Efficient at managing projects and teams with multiple stakeholders globally



Njoki Gachwe Kenya

CV on request

#### **Summary**

- Experienced in corporate finance and investments specializing in due diligence analysis, financial modelling, valuations, feasibility studies, business plans, investor memos, and industry research
- I am passionate about creating positive impact through my work by aligning my professional goals with meaningful causes and initiatives
- I am committed to supporting investments in responsible businesses with sustainable practices and innovative approaches to create lasting change
- I want to utilize my expertise and skills to drive impact investments that address social and economic challenges

#### Contact

Email: gachwenjoki@gmail.com

Tel: +254 710 781 246
 LinkedIn: Njoki Gachwe

### Fellowship experience: LGT Venture Philanthropy, Kenya (2023-2024)

- Role: Investment Associate
- **Sector:** Healthcare, Education and Environment
- Key learnings/contributions: Primary associate for an LGT VP-led investment consortium overseeing \$30m investment in two ecotourism operators with 28 lodges across Sub-Saharan Africa. Performed investment analysis and valuation for a proposed transaction, prepared an investment memo and monthly report summaries for the consortium
- Prepared an investment memo for a carbon sequestration company and presented to the IC
- Contributed to the development of LGT VP's 5 year healthcare strategy for Africa

#### **Expertise & experience**

- Buyside and sell side M&A advisory across various industries including manufacturing, financial services, healthcare, agro-processing, consumer goods, education and hospitality
- Financial due diligence analysis for over 10 deals with a collective value of c.\$500m.
   Prepared valuation schedules used in purchase price negotiations with adjusted EBITDA, normalized working capital and adjusted net debt
- Built financial models ranging from 5-15 years and conducted investment appraisals using NPV, IRR, & discounted payback period methods to assess the feasibility of new investments
- Performed several business valuations to determine the fair value using the income approach (DCF), market approach (trading and transaction multiples) and asset approach

# **Education & professional qualifications**

- Masters in Finance, London Business School, UK
- Bachelor of Commerce (Finance Major), Strathmore University, Kenya
- CFA Level II candidate, CFA Institute
- Certified Public Accountant (CPA)

# International exposure

- Attained a Masters degree in the UK (2023)
- M&A project experience at Deloitte across Eastern Africa including Kenya, Uganda, Tanzania, Ethiopia, Rwanda, Burundi, and South Sudan (2017-2022)
- Member of the Deloitte Africa Millennial Board, attending meetings in South Africa (2018)
- Worked with Tata Consultancy Services in India for a year across 3 states (2016)
- Participated in AIESEC's student exchange program in Egypt and attended international AIESEC conferences in India and Tanzania (2014-2015)

# Languages & other skills

- English (native)
- Swahili (native)







# Peace N. Kadondi Ugandan

Blog article

# IGI

# Fellowship experience: AMP Health, South Africa (2023-2024)

- Role: Project Management Associate
- Sector: Leadership and Management, Health
- Key learnings/contributions:
- Successfully designed systems for the Business Development unit which increased efficiency and effectiveness in the end-to-end fundraising process for AMP Health.
- Understanding the strengths and weaknesses of the health systems across Africa enabled better appreciation of the impact of good leadership and management in supporting government teams achieve their goals and aspirations.

#### Summary

- Experienced in business development for impact organisations, leadership and management (leadership coaching and facilitation), project management, partnerships.
- I am, according to Gallups strengths finder, a maximiser, arranger, relator and builder of individual strengths. All these play well into my drive to support change-marker organisations.
- I am committed to maximizing the vision of teams and their organizations using leadership and management competencies, and business development and partnerships.
- I want to drive impact for changemaker organisations using my business development, leadership and management, project management, and partnerships skills.

#### Contact

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LinkedIn: Peace Kadondi

#### Expertise & experience

Experience in both domestic and international markets across multiple sectors (humanitarian, development, leadership and management, and philanthropy):

- Project management: building, deploying, maintaining, iterating systems which increase efficiency and effectiveness.
- Business development and reporting: Experience raising funds and then developing and maintaining systems to keep track of dispersed funds and reports, as well as ensuring accountability to and compliance with donor and audit requirements.
- Executive Coaching and team facilitation: Certified John Maxwell Leadership Coach with individual and group coaching experience. Have coached executives and facilitated learning experiences for teams in government, business and non-profit sectors.

# **Education & professional qualifications**

- Bachelor of Laws
- Certified John Maxwell Leadership Coach
- Effective Project Management Certificate

# International exposure

- UNHCR (2013-2016)
- Resettlement Support Center Kenya, Rwanda, Burundi (2016-2017)
- Village Enterprise Uganda, Kenya, DRC, USA (2018 2019)
- Virindu Group Nigeria, Japan, USA, Italy, Kenya, Sudan (2021 on going)
- AMP Health South Africa, Nigeria, Kenya, Zambia, Ghana, Mozambique, Liberia, Malawi. (2023 – 2024)

# Languages & other skills

- English
- Swahili



# Siddharth Sivashankar Indian

Blog article
CV on request

# Summary

- Experienced in financial planning & analysis, financial consulting, investor relations, fundraising, data analysis & strengthening of financial systems.
- I am a passionate professional with a strong academic background in the field of finance coupled with experience in impact investing & venture philanthropy.
- I am committed to helping scale organizations that can create sustainable solutions that drive social and environmental impact.
- I want to continue working in the intersection of impact and finance to support the investment gap we face in achieving the UN's Sustainable Development Goals.

#### Contact

Email: siddharth.sivashankar@gmail.com

Tel: +91 8296650206LinkedIn: Siddharth Sivashankar

Fellowship experience: Quest Alliance, India (2023-2024)

Role: Business Finance Specialist

Sector: Education

- Key learnings/contributions:
- Strengthened the organization's financial system through the development of key metrics, visualization, automation tools and reporting structures.
- Deployed key metrics and project-managed dashboards for the organization's HR team to improve decision-making.

### **Expertise & experience**

- Experienced in financial planning & analysis through the development of models, key metrics, financial processes & systems.
- Experienced in investor relations, fundraising & impact investing includes spearheading
  the Series B Fundraise for a for-profit social impact organization, facilitating introductions in
  impact investing for capital seekers globally.
- Adept at business analytics, impact measurement, and marketing analytics.
- Equipped with a strong technical foundation in finance.

# **Education & professional qualifications**

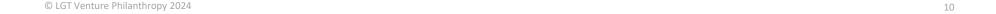
- B.Com in International Finance, Christ University, Bengaluru
- Completed CFA Level II in November 2023

# International exposure

 Experience with international capital seeing clients who were seeking introductions to investors globally.

# Languages & other skills

English (Fluent), Tamil (Native), Hindi (Basic), French (Elementary)





Winifred Mwikali Kyalo Kenyan

### Fellowship experience: 4G Capital, Kenya (2023-2024)

- Role: Product manager
- **Sector:** Financial technology
- Key learnings/contributions:
- Gained a deeper understanding of product management in a financial technology and services company in Kenya with a key focus on customer centricity, stakeholder management and impact.
- Helped 4G Capital with key integrations which improve not only our customer experience but also internal processes.

#### Summary

- Experienced in product management, agile development and software development in the financial technology sector.
- I am passionate about solving business and operational problems using technology while ensuring that customer centricity is at the core of the solutions I provide.
- I am committed to creating impact in the technology field with my skill set and promoting growth in the spaces I occupy.
- I want to apply my background in software development and psychology to create customer centric products and features.

# **Contact**

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Tel: +254 796969053
 LinkedIn: Winifre Kvalo

#### **Expertise & experience**

- Spearheaded the strategic rollout of customer-centric product features at 4G Capital,
   Nairobi, by coordinating stakeholders and conducting user acceptance testing.
- Demonstrated expertise in understanding and leveraging technical trends and conducting competitive analysis to inform investment decisions at 4G Capital.
- Successfully led Agile project processes as a Scrum Master at Eclectics International Limited, overseeing system testing and collaborating with cross-functional teams to prioritize features.
- Developed scalable financial services software and collaborated closely with teams to align development efforts with strategic goals at Eclectics International Limited.

# **Education & professional qualifications**

- Bachelor of Arts (Psychology)
- Moringa School (Full-stack web development)

# International exposure

Open to opportunities globally

# Languages & other skills

- English
- Swahili
- French
- Programming languages and Frameworks: HTML, CSS, JavaScript, Angular, Nest.js, ReactJS,
   Python, Django, Flask

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# **About LGT Venture Philanthropy**



# Organizations have developed effective solutions to unprecedented global challenges

# **Global challenges**

# **Education**

- 2 out of 5 youth in the labor force are either unemployed or have a job but live in poverty
- 80% of children in poor countries cannot read a simple text by age 10

# Health

- 1 billion people lack physical access to primary healthcare
- 6 million children die before the age of 5 each year, >50% are easily preventable

# **Environment**

- 40% of land is degraded, affecting
   1.5bn lives; 1m species risk
   extinction
- 87% of oceans damaged
- 2023 warmest year on record, capping the warmest-ever decade



# We see effective, scalable solutions to these challenges



The Nudge Foundation works to build resilient livelihoods for all



Last Mile Health provides healthcare to the most remote communities



Foundation for Ecological Security restores degraded land with local communities



# LGT VP provides organizations with tailored funding while also strengthening their capabilities to scale their solutions and contribute to systems change

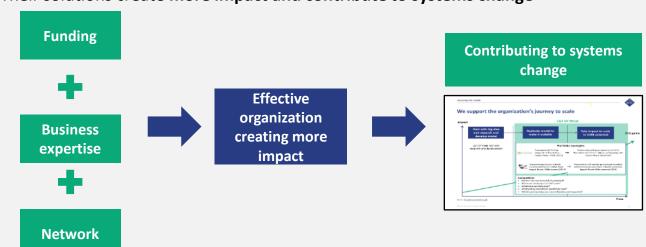


Locally rooted organizations have effective solutions ready to scale but lack the right funding and capabilities to grow. They also face systemic barriers that prevent the scaling of their solutions.





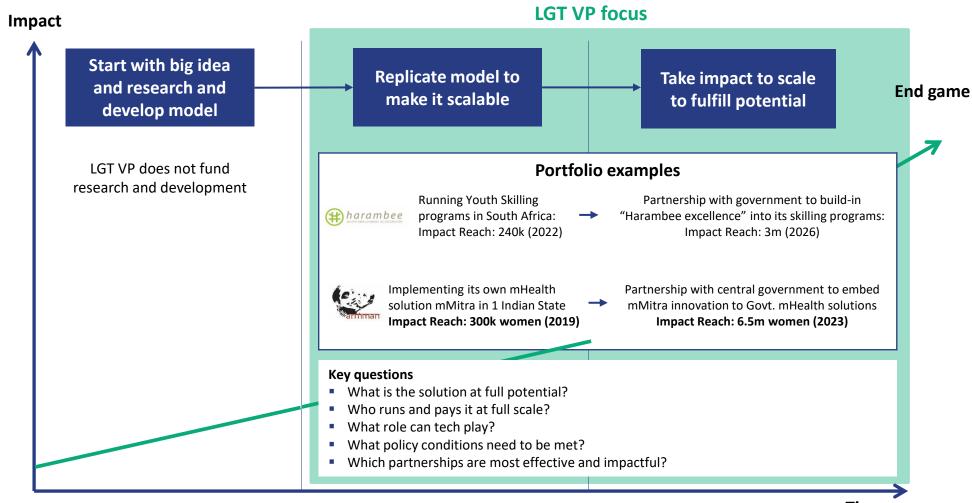
- 1. Must strengthen the capabilities of organizations delivering effective solutions, and
- 2. Focus on addressing systemic barriers, so that...
- → Their solutions create more impact and contribute to systems change







# We support the organization's journey to scale



Source: Mulago framework for scale



# We apply a venture philanthropy approach across 5 practices to offer portfolio organizations comprehensive support

# 1. Local teams, locally rooted organizations

Together with our regional teams we support proven models designed to scale in the local context, by organizations that are embedded in the communities they serve

# 5. Long-term, trusted partnerships

We cultivate collaborative relationships with our portfolio organizations and actively build networks of partners around our engagements to catalyze collective impact

# AL THE Our approach

# 2. Flexible core funding

We provide multi-year, tailored philanthropic capital to strengthen organizational capacity, while maintaining flexibility to respond quickly to changing needs

# 4. Portfolio of complementary solutions

We develop thesis-driven strategies and build thematic portfolios of complementary solutions that can act synergistically to enable enduring systemic change

# 3. Strategic business expertise

We commit to active value creation informed by deep due diligence and a 15-year track record, and provide hands-on strategic support through our team, LGT Impact Fellows and partners



# LGT Venture Philanthropy in a nutshell



# Who we are

# **Our Purpose**

- Independent charitable foundation
- Founded 2007 by the Princely Family of Liechtenstein
- USD 125 million deployed impacting 9 million lives

Empowering people facing disadvantages to improve their quality of life, contribute to healthy ecosystems, and build inclusive, and prosperous communities.

# What we do

# **Core themes**







# **Geographic Focus**



- Sub-Saharan Africa
- India

# **Direct Investments**

Investments in highimpact, local organizations with

- Innovative, scalable models
- Strong management
- Data-driven approaches
- "Solutions Portfolio" approach

# Funding +

Flexible core funding. combined with

- Long-term engagement
- Strategic business expertise and access to networks
- Regional experts and networks
- LGT Impact **Fellowship**

# Implementation / Advisory\*

- End-to-end implementation
- Exclusive client experiences: Funders Circles, Learning Journeys, Next Gen Program
- Donation program
- Integrated offering with LGT Philanthropy Advisory\*



# Building on 15 years of experience and a track record as an impact pioneer









**Launch of LGT Impact Fellowship** providing portfolio organizations with talents



M-KOPA African asset financing platform working capital funding notes

# 2017

1<sup>st</sup> public-private partnership supported by LGT VP with Liberian Education Advancement Program (LEAP)

# 2018

1st Early Childhood **Development Social** Impact Bond in South Africa



2023

"Thriving Communities" Strategy 2024 - 2029

- Cont'd focus on health, environment, education in Africa & India
- **Solution Portfolios**
- **Funder Circles**
- Learning Journeys

# 2008

Founded by the

**Princely Family** 

of Liechtenstein

**Local presence** and networks developed



2007

# 2013

Impact Ventures uk

1<sup>st</sup> Social impact **Fund** in the UK managed by LGT VP

# 2015

**Enabled launch** of World's first **Development** Impact Bond in education

# 2016

Profitable impact investing activities transitioned into fund structure, development of offering for institutional clients

# 2019

# Strategy 2019 - 2023

- Focus on health, environment, education in Africa and India
- **Grant funding**
- Build out value-add
- Focus on impact verification



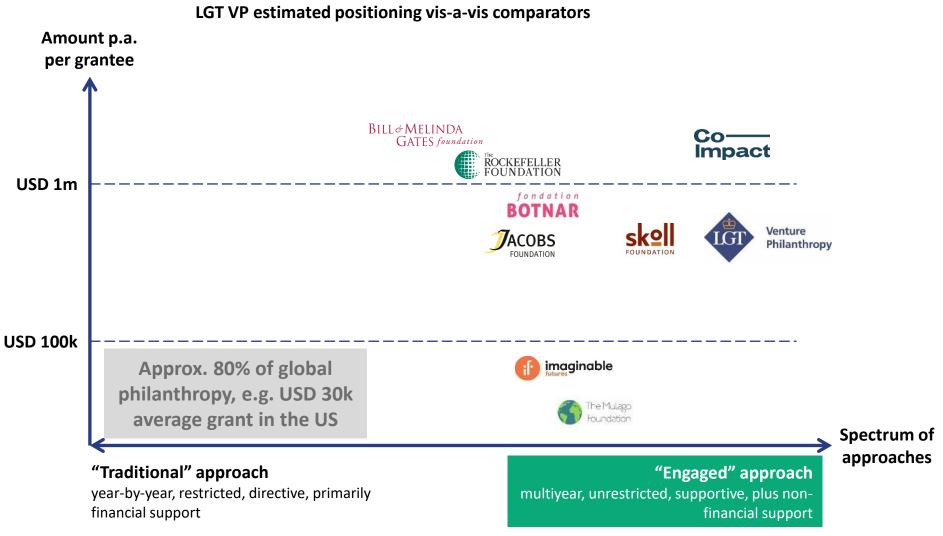
Launch of Lightrock



2021



# LGT VP follows an "engaged" approach in global philanthropy



Note: This is an illustrative representation; each player deploys their own specific "mix" of approaches



# Experienced global team with local presence in India and Kenya

# **LGT VP Switzerland**



**Oliver Karius** CEO. Partner, Global **Environment Lead\*** 

Bianca Medzini

Director, Partnerships

& Communications\*



**Tom Kagerer** Partner Global Health Lead\*





Vivian Wegelin Controller/Business Analyst\*



Cecilia Waldburg-Zeil **Communications Manager** 





Marta Mulero Office Manager

# **LGT VP FL Foundation Board**

- H.S.H Prince Max von und zu Liechtenstein
- Dr. Axel Leeb (Chair)
- Elliott Donnelley II
- Dr. Erik Müller
- Isis Nyong`o- Madison (Africa)
- Neera Nundy (India)
- Reynir Indahl

# **LGT VP Kenya**



Nava Anvari Director, Head Africa\*



Lilian Kahara Sen Inv Associate



**Archbald Mwangi** Investment Manager



Itunu Kuku Communications Consultant



Nioki Gachwe **LGT Impact Fellow** 



Sahar Mctough **LGT Impact Fellow** 



**Valary Mumbo** Jun. Investment Manager

# **Venture Philanthropy - LGT Wealth India**



Supriya Balakrishnan Director, Head India\*



**Sreejan Dutta Investment Manager** 



**Neelima Karath Investment Manager** 



**Archish Gupta Investment Manager** 

# **Key Facts**

- 3 locations
- Zurich headquarters
- **Business and NGO expertise**
- Diverse team



<sup>\*</sup> Management Team



# Core portfolios in Africa, India and global oceans ecosystems

Phasing out of legacy deals in Latin America, SEA and China

**USD 125m** deployed since inception in 2007, supporting **79** organizations and companies

**USD 31m** currently deployed into **33 active** portfolio organizations and companies





# We measure the direct<sup>1</sup> impact of our portfolio and aggregate data to track and gain insights on our performance

# **LGT VP Portfolio**

- 6'869 FTEs working with LGT VP portfolio organizations
- 48% of women employed at LGT portfolio organizations
- 42% of women in senior positions at LGT VP portfolio organizations
- USD 214m combined budget of LGT VP portfolio organizations



# **Environmental**



# **Institutional**



Impact on portfolio organization or community/government institutions

# 10m people

with better access to quality services

# 235k people

e.g., teachers or health workers benefitting from improved livelihoods

# 28k km<sup>2</sup> marine

area under management

# 2.2k km<sup>2</sup> land

under management

# 432k tons carbon

stored (additionally)

# 73k community institutions

e.g., schools or health facilities provide improved services

<sup>&</sup>lt;sup>1</sup> Direct impact is defined as portfolio organization's services provided directly to its main client base.



# Building on our insights, experience and track record, we are evolving our thematic investments to "Solution Portfolios"









# **Education** - Access to quality education

- Early Childhood Development (ECD)
- Primary Education
- Skills development

LGT VP portfolio - 8 organizations, 6 countries, USD 7.1m invested









añitaca foundation

muso

# **Examples**

# "No child left behind in learning in India"

Ensure equal learning chances for millions of children across India

- Empower +10 m girls to enroll back in school
- Develop 20'000 schools of excellence
- Improve reading and math scores of +12 m students











# **Health** - Access to basic healthcare

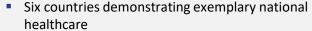
 Primary healthcare LGT VP portfolio - 8 organizations, 18 countries, USD 5.4m invested





# "Healthy Communities"

Provide good quality and affordable primary healthcare to millions in India and Africa



- Women health workers trained to serve 80. million people
- Robust community and national infrastructure developed













# **Environment - Protect and** regenerate ecosystems

- Terrestrial conservation
- Marine conservation
- Natural Climate Solutions (NCS)

LGT VP portfolio - 13 organizations, 13 countries, USD 14.4m invested







BASECAMP

**EXPLORER** 



# "Vibrant African Landscapes"

Contribute to the 30x30 goal to protect 30% of African landscapes by 2030

- Protect landscapes across +30 countries
- Realized USD 50m in carbon revenue
- Empowered local communities/community conservancies











# **About the LGT Impact Fellowship**



# The "LGT Impact Fellowship" is a central part of our offering to portfolio organizations to strengthen their capabilities

# **Intention of program**

- Need: Organizations' demand for talent to grow the organization and capabilities
- Solution: Fellowship talent platform to connect portfolio with professional support
- Program:
- One year placement
- Organizations get access to vetted candidates
- Fellows gain unique in-the-field experience

# **Impact examples**

- Raised USD 3.5m for Maasai Mara Conservancies, Kenya
- Established a school consulting division resulting in
   USD 30k revenue over 2 years for Varthana, India
- Developed expansion framework to select new districts to grow from 12k (2016) to 34k schools (2023) for Educate Girls, India
- Achieved a 509% increase in new patient leads with digital media for Sabka Dentist, India

# **Key facts**

**202 Fellows** 

since inception in 2009

92%

completion rate

**52%** female Fellows

7 yrs.

average work experience

37%

stay with organization

54%

talent from Global South

# **Alumni**



Amandeep Singh · 1st





Colleen Ebbitt · 1st

# IGI

# **Contact**



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# UGI

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